

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

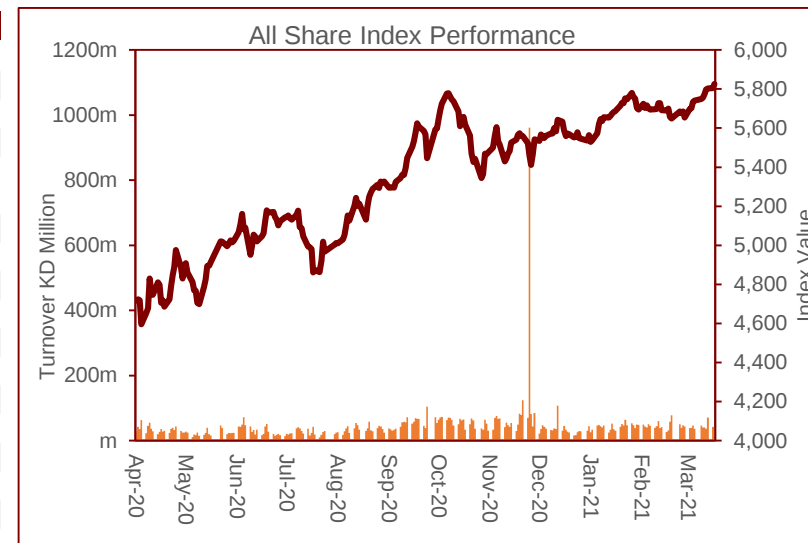
Monday, June 14, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,360.95	0.51	0.88	2.42	10.13	14.69	37.21 KWD	2.08	33.58
Kuwait Premier Index	6,905.23	0.57	0.86	2.45	9.18	14.12	27.85 KWD	2.23	35.35
Kuwait Main Index	5,301.93	0.32	0.97	2.31	13.11	16.46	9.36 KWD	1.62	28.53
NIC 50	7,704.67	0.46	0.81	2.37	9.11	14.12	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,432.69	0.55	0.92	3.15	9.01	13.48	21.00 KWD	1.38	36.35
Telecom	1,080.54	-0.05	-0.40	-0.84	-3.06	-1.97	3.31 KWD	0.60	14.00
Industrials	1,134.04	0.12	0.46	0.71	23.15	27.26	4.02 KWD	0.84	14.58
Financial services	1,158.87	0.62	1.26	2.23	17.66	24.65	2.96 KWD	0.76	10.10
Real estate	1,208.55	1.49	2.23	4.22	18.86	26.86	2.57 KWD	0.68	47.03
Basic materials	1,126.43	0.08	0.25	1.93	3.43	25.36	1.00 KWD	1.85	12.37
Health care	789.56	2.80	3.82	-0.12	-2.55	-4.49	0.38 KWD	3.91	39.20
Consumer services	797.83	0.43	1.61	1.66	12.73	6.90	0.52 KWD	0.89	9.32
Insurance	1,261.13	-0.74	0.88	1.07	5.00	9.08	0.49 KWD	0.88	8.90
Consumer Disc	982.15	0.01	1.32	3.55	16.15	19.98	0.24 KWD	1.36	8.93
Energy	1,492.87	1.53	1.11	6.61	21.84	16.87	0.31 KWD	1.07	14.60
Technology	807.53	1.83	1.83	29.37	35.37	60.64	0.01 KWD	0.92	0.00
Utilities	623.68	0.00	-0.84	-1.25	-11.57	-14.44	0.26 KWD	3.76	21.36

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,913.56	0.15	1.08	3.42	10.14	25.58	1 SAR	2.75	22.51
Qatar (QE Index)	10,811.23	0.67	0.90	0.67	4.02	3.68	0 QAR	1.59	19.86
Dubai (DFMGI)	2,868.02	0.90	0.90	2.52	12.46	15.09	0 AED	1.45	11.75
Abu Dhabi (ADI)	6,736.11	0.51	0.30	2.70	13.93	33.51	0 AED	1.78	12.54
Bahrain (BAX)	1,560.87	0.53	0.96	2.18	7.05	4.77	0 BHD	1.22	22.46
MUSCAT SE INDEX	4,033.78	-0.17	0.10	4.70	8.77	10.25	5 OMR	0.86	13.25
Developed Markets									
MSCI World Index	3,012.67	0.17	0.00	1.24	7.15	11.99			
U.S. (S&P 500)	4,247.44	0.33	0.41	1.03	6.91	13.08			
U.K. (FTSE 100)	7,157.98	0.34	0.34	1.93	6.62	10.80			
Japan (Topix)	1,959.75	0.29	0.29	1.91	0.29	8.59			
Emerging Markets									
MSCI EM Index	1,381.99	0.23	0.00	0.42	4.98	7.03			
China (SSE Composite)	3,589.75	-0.58	-0.06	-0.71	4.30	3.36			
India (Sensex)	52,551.53	0.15	0.16	1.19	6.15	10.06			



What Move the GCC markets ,

Oil Prices

Oil prices rose on Monday, hitting their highest levels in more than two years supported by economic recovery and the prospect of fuel demand growth as vaccination campaigns in developed countries accelerate, Brent was up 45 cents, or 0.6%, at \$71.36 a barrel.

Kuwait Market

The market closed today up by 0.51%, value traded 73.2 million KD, Premier market value traded reached 45.5 million KD and closed at 6,905 change by + 0.57%.

Saudi Market

The Market closed up today by 0.15%, today market Performance is linked to oil prices raised to \$71.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



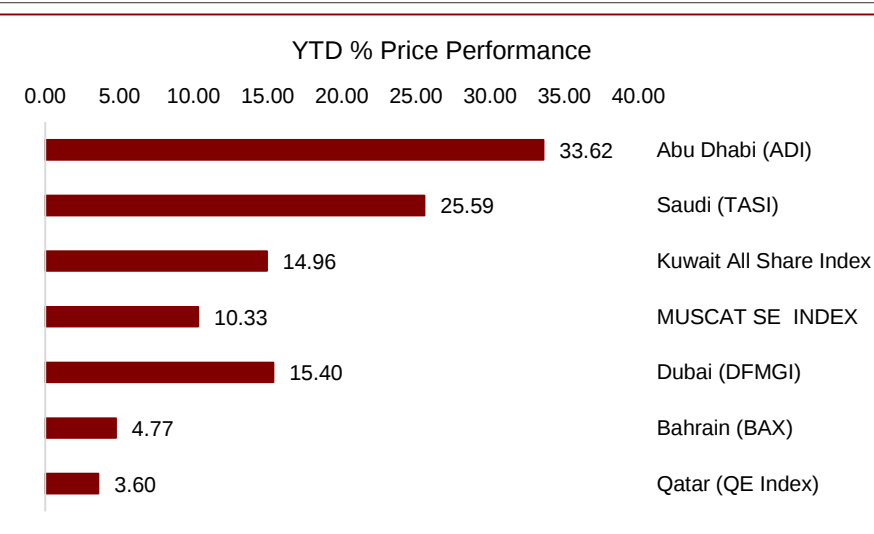
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.843	0.36	0.48	1.57	4.46	5.38	6.04 KWD	1.56	27.00
KFH	0.757	0.93	0.93	1.61	8.42	23.00	6.33 KWD	3.36	32.00
Zain	0.589	0.00	-0.34	-1.01	-2.64	-2.81	2.55 KWD	2.28	14.00
BOUBYAN BANK	0.702	0.57	0.29	4.62	21.83	29.77	2.22 KWD	3.64	34.00
Agility	0.918	-0.11	-0.33	-0.11	39.09	49.38	2.05 KWD	1.68	45.62
Saudi Arabia									
ARAMCO	35.30	-0.28	-0.28	0.00	-1.94	0.86	7,080.57 SAR	7.00	35.37
SABIC	124.60	-0.32	0.32	0.64	6.47	23.27	375.03 SAR	2.19	35.00
STC	137.00	-1.58	2.68	10.75	8.83	30.19	278.42 SAR	4.27	24.36
AL-RAJHI BANK	113.00	3.10	7.39	9.88	14.78	54.08	274.02 SAR	4.63	22.86
NCB	54.20	0.56	0.00	1.51	1.51	24.34	241.38 SAR	1.94	13.97
United Arab Emirates									
ETISALAT.AD	22.20	0.27	0.73	2.49	2.59	31.36	192.56 AED	4.31	20.93
FAB.AD	16.88	0.72	-0.35	0.12	15.62	30.85	183.03 AED	1.78	17.80
EMIRATES NBD	13.80	1.85	0.73	0.00	20.00	33.98	85.59 AED	1.04	13.08
DB ISLAMIC BK	5.01	-0.20	-0.20	5.03	10.11	8.68	36.35 AED	1.00	14.68
EMAAR PROPERT	4.13	0.98	1.72	4.56	16.67	17.00	29.28 AED	0.53	11.88
Qatar									
QNB	18.15	1.00	1.85	2.71	1.06	1.96	167.14 QAR	1.80	15.45
INDUSTRIES QAT	13.26	2.00	3.52	2.63	10.88	21.90	79.20 QAR	2.37	24.31
QA ISLAMIC BK	17.27	0.35	-0.06	-0.06	5.04	1.05	40.95 QAR	1.84	13.91
MASRAF AL RAYA	4.45	0.14	0.25	-0.04	3.68	-1.81	33.56 QAR	2.44	15.13
MESAIEED PETRO	1.91	0.21	-0.52	1.49	2.80	-6.59	24.13 QAR	1.53	28.04
OMAN									
BANK MUSCAT	0.420	1.45	0.97	7.18	8.85	16.11	1.48 OMR	0.74	8.33
OMANTEL	0.784	-2.00	-0.51	-0.51	-0.51	8.29	0.60 OMR	1.12	7.69
BANK DHOFAR	0.122	1.67	1.67	7.02	15.09	25.77	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.197	0.00	0.00	17.96	31.33	23.13	0.32 QAR	0.60	12.71
OMINVEST	0.316	0.00	0.00	-0.62	-0.62	-5.92	0.25 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%
9-Jun-21	19.85%	11.93%	0.06%	0.44%	0.32%	4.79%	2.62%	10.43%	5.02%	4.11%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.51 % The leading sector best performance indices today are Technology 1.83 % Energy 1.53 % Real estate 1.49 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.26 % while the bottom sector performance is Utilities by -14.44 %

Telecommunication sector are down today by -0.05 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -16.66 %

KSA

Saudi Armco has a negative performance today by -0.28 %, SABIC has a negative performance today -0.32 %

STC have negative performance today by -1.58 %, Al Rajhi Bank has a positive performance today by + 3.10 %

UAE

ETISALAT AD closed up by + 0.27 % and act defensively with COVID19



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